

LEGACY GIVING FACTSHEET

Creating opportunities that
support and inspire children and
young people to reach their
potential



Why Leave a Legacy?

Leaving a gift in your Will to The Tim Henman Foundation is a meaningful way to ensure your values live on and continue to create opportunities for children and young people long into the future. A legacy gift allows you to make a lasting difference while also offering valuable financial benefits to your estate.

Tax Benefits of Leaving a Legacy

- All gifts to charity are exempt from Inheritance Tax (IHT). This means that any amount you leave to The Tim Henman Foundation will be deducted from the value of your estate before IHT is calculated, potentially reducing the overall tax liability.
- Give 10% of your net estate and pay a reduced tax rate. If you choose to leave 10% or more of your net estate to charity, the IHT rate on the remainder of your estate is reduced from 40% to 36%. This can be a tax-efficient way to support a cause you care about while still looking after your loved ones.

By leaving a legacy, you can make a transformative impact on the lives of young people while also making the most of the tax incentives available for charitable giving.

How Your Gift Makes a Difference

Your legacy could help us:

- Improve access to regular activity and further opportunities so children can experience the benefits of sport.
- Provide extra tuition clubs in core subjects leading to enrichment activities for students who need additional support.
- Give support to talented young athletes who deserve the chance but lack the resources.
- Use training and education as a pathway to employment.
- You can choose to put your gift to immediate use and help us deliver more sport and education programmes.
- Or, your gift can be invested into our Investment Account where it will grow and help children and young people in the medium-term.

Types of Legacy Gifts

You can leave a gift in several ways:

- **Residuary gift** – a percentage of your estate after other gifts and expenses are paid.
- **Pecuniary gift** – a fixed sum of money.
- **Specific gift** – a particular item, such as property.

We recommend speaking with a solicitor or professional adviser to ensure your wishes are clearly stated.

Suggested Wording

If you wish to include The Tim Henman Foundation in your Will, your solicitor may find this wording helpful:

"I give to The Tim Henman Foundation (registered charity number: 1161964, the sum of £____ (or ____% of my residuary estate) to be used for its general charitable purposes / to be invested, and I declare that the receipt of the authorised officer shall be a full and sufficient discharge to my Executors."

Contact Us

For more information or a confidential conversation, please contact:

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Registered Charity Number: 1161964