

## PROGRAMMES & FUNDING GUIDANCE

This document provides guidance and a framework for bringing the THF mission to life through its programmes.

1. It explains the difference between the two methods in which we achieve our charitable objectives:  
Service-provision programmes and grant-giving
2. With a breakdown of the programmes that are provided
3. The process to implement these
4. A set of criteria around who THF partners with, where THF operates and who THF seeks to support
5. Funding policies
6. The specific funded items involved
7. A delivery cost guide
8. And the compliance requirements

*Linked charity - Performance Plus Sport UK (1161964-1) - adhere to the same Programmes & Funding Guidance outlined in this document.*

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**1. HOW WE ACHIEVE OUR CHARITABLE OBJECTIVES**

<b>SERVICE-PROVISION PROGRAMMES</b>	<b>GRANT-GIVING</b>
<b>Directly deliver and facilitate programmes in areas of deprivation and provide specific support for those in need.</b>	<b>Financial assistance in the form of grants to charities and registered community organisations that have an immediate need.</b>
Facilitating delivery within our programme framework	A partner will apply to THF for a grant (one-off and/or start-up projects, specialist equipment, capital projects)
Collaborative, active and direct relationship with partners	In-direct relationship with grantees
Payments made directly to the service-provider / service-user on invoice	Payments are made to the grantee in 2 transactions who manages their budget
THF actively collects data and records impact	Report is provided upon completion of the grant
Mentorship is provided	

## 2. THF PROGRAMMES

<b>SERVICE-PROVISION PROGRAMMES</b>		
<b>SPORTS PROGRAMMES</b>		
Sports programmes which breakdown access and financial barriers to allow young people the opportunity to participate and progress.		
THF	COMMUNITY ACTIVITY PROGRAMMES	Creating free, accessible and regular activity with further opportunities for young people so they can experience the benefits of sport.
THF	INCLUSIVE ACTIVITY PROGRAMMES	Creating free, accessible and inclusive activity for young people with special educational needs and disabilities so they can experience sport in a way that they enjoy and is relevant to them.
PPS	ADVANCEMENT PROGRAMMES	Support for aspiring athletes who have a positive attitude and winning mindset but need extra support to advance to an elite/professional level.
<b>EDUCATION PROGRAMMES</b>		
Education programmes to provide opportunities for students who require extra support and young people who wish to progress their career path.		
THF	SCHOLARSHIPS	Providing a first class education at Reed's School for young people at risk.
THF	OPPORTUNITY FUND	Funding extracurricular educational opportunities for students who require additional support.
PPS	CAREER PATH PROGRAMMES	Training and educational opportunities to create a pathway to employability.
<b>MENTORSHIP PROVISION</b>		
An additional source of support to provide positive guidance.		
MENTORSHIP WORKSHOPS		Life enhancing and educational group workshops and experiences.
INDIVIDUAL MENTORING		Unique relationship to help provide focused support to individuals.
PEER MENTORING		Regular support from somebody with lived experience to a less experienced person.
<b>GRANT-GIVING</b>		
THF	GRANTS	Financial assistance in the form of grants to organisations where there is a high level of need.
<b>ADDITIONAL CHARITABLE ACTIVITIES &amp; PROJECTS</b>		
Acting on other opportunities and needs to support disadvantaged young people and their families experiencing hardship and poverty.		

### 3. PROCESSES

<b>ANNUAL CALENDAR</b>	
<b>June</b>	Current programme reviews (with recommendation to continue / pause / stop), new programmes proposed Round 1 grant application window opens through month of June
<b>July</b>	Programme planning
<b>September</b>	<b>YEAR-START</b> Programmes formally approved and start
<b>January</b>	Current programme reviews (with recommendation to continue / pause / stop), new programmes proposed Round 2 grant application window opens through month of January
<b>February</b>	Programme planning
<b>March</b>	<b>6-MONTH POINT</b> Programmes formally approved and start
<b>June</b>	Repeat

<b>PROGRAMME PROCESS</b>	
<b>SERVICE-PROVISION PROGRAMMES</b>	<b>GRANT-GIVING</b>
<ol style="list-style-type: none"> <li><b>1. Planning</b> <ul style="list-style-type: none"> <li>• Programme planning based on approved budget</li> <li>• Designing programmes based on criteria</li> <li>• Working with partners (host partners and delivery partners) to plan outputs</li> </ul> </li> <li><b>2. Approval</b> <ul style="list-style-type: none"> <li>• Trustees formally approve programmes</li> <li>• Programme agreements, renewals</li> </ul> </li> <li><b>3. Implementation</b> <ul style="list-style-type: none"> <li>• Coordinate programmes, ongoing logistics</li> <li>• Work with partners to ensure compliance</li> <li>• And delivery of outputs</li> <li>• Including mentorship provision</li> </ul> </li> <li><b>4. Review</b> <ul style="list-style-type: none"> <li>• Asses Impact &amp; Engagement</li> <li>• Data collection</li> <li>• Recommend to continue / pause / stop</li> </ul> </li> </ol>	<ul style="list-style-type: none"> <li>• <b>Round 1:</b> Applications open through June, followed by a trustee decision and September approval.</li> <li>• <b>Round 2:</b> Applications open through January, followed by a trustee decision and March approval.</li> <li>• Grant Agreements in September/March</li> <li>• End of grant reports in January/June</li> </ul>

## 4. CRITERIA

<b>GENERAL</b>	<ul style="list-style-type: none"> <li>• Programmes that are; - New, or - At risk of not continuing.</li> <li>• And where there is; - A clear financial / socio-economic need, and - Gap in provision.</li> </ul>
<b>PARTNERS</b>	<ul style="list-style-type: none"> <li>• Delivered with the most effective and collaborative partners (host partners and delivery partners).</li> <li>• And inspirational coaches, teachers, mentors.</li> <li>• Who THF consider to be 'role models' and will positively influence the beneficiaries.</li> <li>• Host partners: Schools (academy trusts, schools, special schools) and community-based organisations (clubs / academies / providers / youth centres). With a disability focus: dedicated SEND units within schools, SEMH schools (social, emotional, mental health), special schools.</li> <li>• Delivery partners: Providers and independent coaches, teachers/tutors, mentors.</li> </ul>
<b>WHERE</b>	<p>Deprived communities with high rates of poverty. Our criteria for schools and community-based organisations is as follows:</p> <ul style="list-style-type: none"> <li>• High rates of free school meals (above national average of 23.8%).</li> <li>• High rates of students with special educational needs and disabilities (above national average of 17.3%).</li> <li>• Based in the bottom 30% most deprived local areas of England (deciles 1-3), and/or a deprivation variance from local authority to local area of 20% (2 deciles).</li> <li>• Based in local authorities with high rates of child poverty (above national average of 27.4%).</li> </ul>
<b>DIRECT TO INDIVIDUALS</b>	<p>Criteria measures for students in school:</p> <ul style="list-style-type: none"> <li>• Receiving Free School Meals (FSM).</li> <li>• On the special educational needs &amp; disabilities (SEND) register.</li> </ul> <p>In other circumstances, young people can be:</p> <ul style="list-style-type: none"> <li>• Recommended by the point-person within an existing programme.</li> <li>• Referred by another organisation.</li> </ul> <p>A case for support is built on whether they:</p> <ul style="list-style-type: none"> <li>• Deserve support - through behaviours, attitudes, actions.</li> <li>• Need support - disadvantaged by financial hardship and wider socio-economic issues, disability and ill health.</li> </ul>
<b>GRANTS</b>	<p><b>Who</b></p> <ul style="list-style-type: none"> <li>• We will fund charities and registered community organisations (charities, schools, special schools, community interest companies, companies limited by guarantee, hospitals/hospices).</li> <li>• Who provide benefits to disadvantaged young people (up to the age of 25) who are experiencing financial hardship, wider socio-economic issues, have a disability or are suffering from ill-health.</li> </ul> <p><b>What</b></p> <ul style="list-style-type: none"> <li>• Projects - one-off and/or start-up projects which create unique opportunities.</li> <li>• Equipment - specialist piece(s) of equipment that will enhance the lives of children and young people.</li> <li>• Capital project - facility improvements that will provide additional or new opportunities.</li> </ul> <p><b>Priorities</b></p> <ul style="list-style-type: none"> <li>• Have an immediate need.</li> <li>• Fit with the THF Health, Sport, and Education objectives.</li> <li>• Are for fully-funded requests.</li> <li>• Can clearly demonstrate how the funds will be spent.</li> <li>• Can demonstrate the impact of the grant.</li> </ul>

## 5. FUNDING POLICIES

- Programmes (and associated funding) are reviewed by trustees at two points in the year (February and July):
  - Programmes/funding will continue if Impact & Engagement score is between 3-5 out of 5.
  - Programmes/funding will stop / pause for intervention if Impact & Engagement score is between 1-2 out of 5
- THF programmes (and associated funding) will cease if a partner/individual fails to adhere to their obligations, fails to engage in their programme or misuses any of the funds and/or THF funding policies.
- THF will look to fully-fund programmes (but will consider part-funding in exceptional circumstances).
- All agreed funding will be used and paid in the financial year that they relate to, where possible (year-end 31/08).
- The amount, allocation and payment of any agreed funding, is in every case, determined and managed by THF in its sole discretion, acting reasonably.
- Workers employment status:
 

By HMRC rules all delivery partners are hired to provide services and are considered self-employed contractors. The delivery partner invoices THF for their work.

There is no promise of work, only Partnership Agreements where there is a commitment to deliver a programme. There are no grounds for employment and no employment rights.

If HMRC were to dispute an employment status, the worker accepts all liability for any resulting tax and penalties.

SERVICE-PROVISION PROGRAMMES	GRANT-GIVING
<ul style="list-style-type: none"> <li>• THF will make payments against itemised invoices and on agreed items of spend, which are stated in a Programme Agreement.</li> <li>• Must include reasonable supporting information, receipts, proof of purchase.</li> <li>• And will only pay-out on costs that are incurred, not on items that aren't provided (i.e. due to unforeseen weather or Covid-19).</li> <li>• THF will make payments retrospectively to the costs incurred and the programme being delivered. In certain circumstances, we can make payments in advance - to a maximum of 2 months.</li> </ul>	<ul style="list-style-type: none"> <li>• Charitable grants will be paid at two points in the year (September and March).</li> <li>• Never more than 50% of the total grant at one point, unless under £5,000.</li> </ul>

## 6. WHAT ITEMS THF WILL FUND

SPORTS PROGRAMMES	EDUCATION PROGRAMMES	GRANTS
Coach delivery costs Holiday camps Subsidised/funded memberships Ind coaching costs / training fees Courses/qualifications/CPD Specialist services Facility hire Equipment costs Supporting expenses	School fees Extracurricular activities Courses/qualifications/CPD Teacher/tutor fees Paid work experience Facility hire Equipment costs Supporting expenses	Projects Specialist equipment Capital projects
Mentor fees		

## 7. PROGRAMME DELIVERY COSTS

COACH / TEACHER / TUTOR / MENTOR / ITEM	COST
Paid work experience	Relevant minimum wage - £12.50 / hour
Assistant coaches	£12.50 - £15.00 / hour
Coaches (level 1-2)	£15.00 - £25.00 / hour
Coaches (level 3-5), qualified teacher/tutor	£25.00 - £50.00 / hour
Mentor meetings, workshops	£50.00 (or voluntary)
Half/full day charges	At market rate
Delivery partner additional admin fee	10% on top of coaching delivery costs
Facility hire Equipment costs Supporting expenses	As agreed in Programme Agreements On proof of invoice/receipt

## 8. COMPLIANCE

- Every programme has an annual / 6-monthly 'Programme Agreement' in place.
- This is a commitment to deliver the described programme.
- Outlining conditions, time periods and associated funding, how it will be paid - referring to funding policies above.
- It also covers obligations for each party involved.
- This includes obligations to follow the Safeguarding Policy (with checks on partners' qualifications and DBS's).